

## Education

<b>Northeastern University, D'Amore-McKim School of Business, Graduate School of Professional Accounting</b> <b>Accounting Graduate Certificate in Business Administration</b>	Boston, MA May 2017-December 2017
<b>Northeastern University, D'Amore-McKim School of Business &amp; College of Social Sciences &amp; Humanities</b> <b>Dual Degree: Candidate for Bachelor of Science Degree in Business Administration &amp; Political Science</b> <b>Concentrations: Finance &amp; Insurance   Accounting   Political Science</b> <b>Minor: Economics</b>	Boston, MA August 2017 <b>Cumulative GPA: 3.6</b>
<b>The London School of Economics and Political Science (The LSE)</b> <b>Intensive Summer Study Abroad Program:</b> Baccalaureate Visiting Summer Scholar <b>Department:</b> Economics <b>Topics:</b> Political Economy, Game Theory, Public Policy     EC260: The Political Economy of Public Policy	London, UK July 2016-August 2016 <b>Grade Level: A Level</b>
<b>Harvard University, Harvard College Secondary School</b> Advanced Secondary School Economics Program - Qualitative & Quantitative Studies	Cambridge, MA June 2012-August 2012

## Professional Experience

<b>H&amp;R Block, Inc.</b> Tax Specialist, <i>in process of achieving</i> Master Tax Advisor <i>designation</i>	Scranton, PA December 2019-Present
<ul style="list-style-type: none"><li>Quickly rose through the certification levels from Level 1 to be on Track to be a Level 6 Enrolled Agent, the highest level, in less than a year</li><li>Re-established strong interpersonal communication skills with the general public conducting thorough tax interviews, providing better bookkeeping techniques and leveraging my PwC experience to provide insight on internal controls, always integrating tax-smart strategies</li><li>Gained transferable skills in tax planning &amp; entity structuring that can be applied to all business decisions that face tax consequences and incidence</li><li>Exercised resilience &amp; focus in rebuilding &amp; strengthening myself in the present moment overcoming trauma &amp; not letting adversity debilitate me</li></ul>	
<b>PricewaterhouseCoopers, LLC</b> Risk Assurance Coop, Audit and other Assurance Activities	Boston, MA August 2016-December 2016
<ul style="list-style-type: none"><li>Successfully audited a wide variety of clients specializing primarily in assignments with major bulge bracket bank clients and financial institutions</li><li>Completed full training benefits available from PwC's dedication to human capital and completed onboarding process with full time hires</li><li>Completed engagements across the country and worked alongside advisory and consulting for IT infrastructure engagements</li><li>Independently tested control environment of IT processes in audit, audit support, consultancy, and FTC order consent engagements</li><li>Maintained a large risk mindset to mitigate client errors in consultation capacities and leveraged audit techniques quickly absorbing client industries</li></ul>	
<b>O'Neill &amp; Associates, LLC</b> Intern, Government Relations & Lobbying   Public Relations & Political Consulting (Governor Dukakis Appointed)	Boston, MA September 2015-December 2015
<ul style="list-style-type: none"><li>Coordinated relationships with corporate, labor union, &amp; state executive parties and energy research &amp; op-eds for Entergy Nuclear Power Plant</li><li>Strategized for corporate client goals by aligning interests with political consultancy goals of individual clients running for public office</li></ul>	
<b>Brown Brothers Harriman, Investment Tax</b> Investment Tax Specialist	Boston, MA July 2015-September 2015
<ul style="list-style-type: none"><li>Quickly learned rules-based IRS and state tax codifications for partnerships and displayed individual aptitude in weekly meeting testing</li><li>Applied key concepts in off-shore and on-shore partnership for taxation incidence, primarily for hedge fund clients and private equity funds</li><li>Independently prepared dividend income summaries, Schedule K-1's, and formulas to classify and solve wash sales and breaks</li></ul>	
<b>State Street Corporation, State Street Global Services</b> Portfolio Accountant and Fund Administrator	Boston, MA January 2014-July 2014
<ul style="list-style-type: none"><li>Joined the onboarding of public funds pension client New York City Retirement Systems (NYCRS) with over \$180 billion in assets</li><li>Solved hundreds of cash exceptions and TBA trade breaks during conversion related activities and audited over 120 funds independently</li><li>Accrued and distributed daily packages for aged cash exceptions and individually created new procedure for more effectively updating databases</li><li>Excelled in effectively communicating with both internal and external clients, along with investment managers, maintaining accurate records</li><li>Gained recognition from management for contributions to multiple teams, founded a public speaking club, and received 6 recommendations</li></ul>	

## Community

<b>Northeastern University Researchers of Neuroscience (NEURONS)</b> Executive Board Member, Treasurer	Boston, MA January 2015-December 2017
<ul style="list-style-type: none"><li>Maintain contact with the department and strive to integrate and broaden my capacity for automation, machine learning, and neural networks</li><li>Founder of the Charter for the Inception of an Academic Publication, Organized Effort to Increase Study of the Stellate Ganglion in those with PTSD</li></ul>	
<b>Collegiate Alternative Investment Society (CAIS), Collegiate Alternative Investment Summit</b> Management Board, Co-President (2017), Advisory Board	Boston, MA January 2015-Present (undergoing rebranding)
<ul style="list-style-type: none"><li>Oversaw the Northeastern Collegiate Alternative Investment Summit, official partner of The LSE Alternative Investments Conference</li></ul>	
<b>Finance for the Community, Financial Literacy Program</b> Co-Founder, Leadership Team	Boston, MA November 2014-December 2017
<ul style="list-style-type: none"><li>Collaborated with an Associate Dean, peer leaders, and B.P.I.C. to bring a financial curriculum into underserved Boston public high schools</li></ul>	
<b>State Street Crown Colony - Toastmasters International, Public Speaking &amp; Leadership Club</b> Founder, President, Sponsor	Quincy, MA May 2014-December 2014
<ul style="list-style-type: none"><li>Diligently started a public speaking club independently and achieved an official charter from Toastmasters International, June 4, 2014</li></ul>	

## Additional Skills, Awards, and Certifications - More is Available Upon Request (Including Faculty-Sponsored Research)

**Certifications:** Bloomberg Essentials Certified, Microsoft Excel & Access (NU CS100), Credit Suisse HOLT Lens™ licensed and Certified HOLT Partner  
**Technical Skills:** Java (through Penn State IST140), Access Database VBA and macro integration, SQL, Tableau, internal systems auditing  
**Awards & Honors:** Placed 1st in the Invitational Credit Suisse HOLT Valuation Challenge examinations, Harvard Financial Competition 3<sup>rd</sup> Place in Private Equity/Leveraged Buyout Competition, Pi Sigma Alpha, Beta Alpha Psi, Financial Management Association's Honor Society, University Dean's List